William Cook

| Eureka, California 95501

william.cook@humboldt.edu Image: Comparison of the second of the sec	
June 2015 – Present	Compliance Officer and EEO Coordinator, Arcata, CA Cal Poly Humboldt Sponsored Programs Foundation
	As the Compliance Officer for Sponsored Programs Foundation (SPF) one of my primary responsibilities is working annually with our financial statement auditors as well as any funder audits, desk reviews, etc. The Single Audit is one of our most important reports and SPF has qualified as a low-risk auditee since 2016. I work will all our team members and campus departments to ensure that our internal controls are effective, up to date, and not an administrative burden. I have served on our auditor RFP each time it comes up for renewal. Evaluating effective and qualified auditors is an important check and balance.
2013 – 2015	Fiscal Coordinator, Eureka, CA Humboldt Domestic Violence Services (HDVS)
	Responsible for all financial reporting for this 501(c)(3) nonprofit. Full charge accountant: preparation of accrual financial statements, payroll and related reporting, accounts payable and receivable, account reconciliations, and working directly with our independent auditor (CPA) during the financial statement audit. Assisted with grant applications, and budget creation implementation and tracking.
2011 – 2014	Staff Accountant, Eureka, CA Steven L. Harris, CPA
	Prepared federal and state tax returns for individuals, businesses, partnerships, corporations, nonprofits, and trusts. Responsible for various research tasks.
2007 – 2010	Staff Accountant, Eureka, CA Hunter, Hunter, & Hunt, CPAs
	Prepared federal and state tax returns for individuals, businesses, partnerships, corporations, and nonprofits. Audit experience includes working on audits, reviews and compilations. Prepared various payrolls, including prevailing wage payrolls. Routinely performed bookkeeping duties, bank account reconciliations, maintained general ledgers, and various research projects.

Education -----

2007

Cal Poly Humboldt, Arcata, Ca **Bachelor of Science in Business Administration** | Accounting Graduated with honors, cum laude.

Relevant Skills ------

Proficient in Microsoft Word, Excel, PowerPoint, Google Docs, Adobe, PeopleSoft and myriad software programs. I have extensive experience creating and updating policies and procedures, while considering internal risks and administrative burdens. I have become a subject matter expert in 2 CFR 200 – Uniform Grant Administration and policy and procedures relating to procurement, Federal effort reporting, and financial conflicts of interest.

Professional Presentations ------

August, 2023 NCRUA Annual International Conference | Washington D.C.

I co-presented with a colleague from NY University. We created and presented the content of our presentation titled, "How to Eliminate Administrative Burden in Effort Reporting and Still Pass Audit".

March, 2023 NCRUA Financial Research Administrators Conference | Las Vegas, NV

I co-presented with a colleague from NY University. We created and presented the content of our presentation titled, "How to Pivot Away From OMB Effort Reporting".

References ------

Kacie Flynn, Executive Director Cal Poly Humboldt | Sponsored Programs Foundation

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Connie Stewart, Vice President Cal Poly Humboldt | University Advancement

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Scott Hunt, CPA/ABV, Partner Hunter, Hunter, and Hunt, LLP

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