| B1 (Official Form 1)(04/13) | | | | | | | | |
|---|--|----------------------------|---|---|--|--|--|-----------------------|
| | States Bankr hern District of | | | | | | Voluntary | Petition |
| Name of Debtor (if individual, enter Last, First, Middle): Loleta Cheese Company, Inc. | | | | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 94-2801518 | | | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) | | | | |
| Street Address of Debtor (No. and Street, City, a 252 Loleta Drive Loleta, CA | nd State): | ZIP Code | Street | Street Address of Joint Debtor (No. and Street, City, and State): | | | | |
| | 9 | 5551 | - | | | | | ZIP Code |
| County of Residence or of the Principal Place of Humboldt | | | Count | y of Reside | ence or of the | Principal Plac | ce of Business: | |
| Mailing Address of Debtor (if different from stre PO Box 607 Loleta, CA | et address): | | Mailin | g Address | of Joint Debt | or (if differen | t from street address): | |
| , | | ZIP Code | 4 | | | | | ZIP Code |
| Location of Principal Assets of Business Debtor (if different from street address above): | | 5551 | 1 | | | | | |
| Type of Debtor | | f Business | Chapter of Bankruptcy Code Under Which | | | | | |
| (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, | (Check of Health Care Bus Single Asset Rea in 11 U.S.C. § 10 Railroad Stockbroker | efined | □ Chapt □ Chapt □ Chapt □ Chapt | er 7 er 9 er 11 er 12 | Cha of a Cha | ed (Check one box) apter 15 Petition for F a Foreign Main Proce apter 15 Petition for F | eding Recognition | |
| check this box and state type of entity below.) | □ Commodity Broker □ Clearing Bank Other | | | Chapter 13 of a Foreign Nonmain Proceeding Nature of Debts | | | | |
| Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | Tax-Exempt Entity (Check box, if applicable) □ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | | | (Check one box) Debts are primarily consumer debts, Debts are primarily | | | | |
| Filing Fee (Check one box |) | Check on | e box: | I | Chap | ter 11 Debto | rs | |
| Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | | otor is a sr otor is not otor's aggi less than s applicable dan is bein ceptances | a small busin regate nonco \$2,490,925 (boxes: a filed with of the plan w | ness debtor as o ntingent liquida amount subject this petition. | ated debts (exclute to adjustment of the other sector of the other | § 101(51D). S.C. § 101(51D). uding debts owed to insi m 4/01/16 and every thr one or more classes of cr | ee years thereafter). |
| Statistical/Administrative Information | 6 11 / 11 / I | 1 1 | | | | THIS S | SPACE IS FOR COURT | USE ONLY |
| Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | | | | | | | |
| 1- 50- 100- 200- 49 99 199 999 | 1,000- 5,001- | |] 5,001- 0,000 | □ 50,001- 100,000 | OVER 100,000 | | | |
| \$50,000 \$100,000 \$500,000 to \$1 t million r | \$1,000,001 \$10,000,001 o \$10 to \$50 | to \$100 to |] 100,000,001 5500 hillion | 500,000,001 to \$1 billion | More than \$1 billion | | | |
| \$50,000 \$100,000 \$500,000 to \$1 t | \$1,000,001 \$10,000,001 o \$10 to \$50 nillion 1 million d | to \$100 to million 0/1 | | 5500,000,001 to \$1 billion | More than \$1 billion 11/19/1 | 4 13.38. | 30 - Page 1 / | af 6 |
| Cu3C. 14-11020 D0 | | <u>11/13/1</u> , | - LT | itereu. | | 4 13.30. | | |

| B1 (Official For | :m 1)(04/13) | | Page 2 |
|---|--|--|--|
| Voluntar | y Petition | Name of Debtor(s): Loleta Cheese Co | mpany Inc |
| (This page mu | ist be completed and filed in every case) | | mpany, me. |
| · - · | All Prior Bankruptcy Cases Filed Within Las | t 8 Years (If more than tw | vo, attach additional sheet) |
| Location Where Filed: | - None - | Case Number: | Date Filed: |
| Location Where Filed: | | Case Number: | Date Filed: |
| Pe | ending Bankruptcy Case Filed by any Spouse, Partner, or | Affiliate of this Debtor (| (If more than one, attach additional sheet) |
| Name of Debt - None - | ior: | Case Number: | Date Filed: |
| District: | | Relationship: | Judge: |
| | Exhibit A | (To be completed if debter | Exhibit B is an individual whose debts are primarily consumer debts.) |
| forms 10K a pursuant to S and is reques | pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition. | I, the attorney for the pet have informed the petition 12, or 13 of title 11, Unit | titioner named in the foregoing petition, declare that I oner that [he or she] may proceed under chapter 7, 11, ted States Code, and have explained the relief available I further certify that I delivered to the debtor the notice 342(b). |
| | Ext | nibit C | |
| | or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. | pose a threat of imminent ar | nd identifiable harm to public health or safety? |
| | | nibit D | |
| - | bleted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made int petition: | | and attach a separate Exhibit D.) |
| 🛛 Exhibit | D also completed and signed by the joint debtor is attached a | and made a part of this per | tition. |
| | Information Regardin | ng the Debtor - Venue | |
| | (Check any ap | - | |
| | Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for | | |
| | There is a bankruptcy case concerning debtor's affiliate, ge | e i | |
| | Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District. | s in the United States but i | is a defendant in an action or |
| | Certification by a Debtor Who Reside | | atial Property |
| | (Check all app) Landlord has a judgment against the debtor for possession | | box checked, complete the following.) |
| | (Name of landlord that obtained judgment) | | |
| | | | |
| | | | |
| | (Address of landlord) | | |
| | Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment | | |
| | Debtor has included with this petition the deposit with the after the filing of the petition. | court of any rent that wou | ald become due during the 30-day period |
| | Debtor certifies that he/she has served the Landlord with the | his certification. (11 U.S.C | C. § 362(1)). |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). Se: 14-11620 Doc# 1 Filed: 11/19/14 Entered: 11/19/14 13:3 ο n

| B1 (Official Form 1)(04/13) | Page 3 | | | | |
|--|---|--|--|--|--|
| Voluntary Petition | Name of Debtor(s): | | | | |
| | Loleta Cheese Company, Inc. | | | | |
| (This page must be completed and filed in every case) | hatures | | | | |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative | | | | |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) □ I request relief in accordance with chapter 15 of title 11. United States Code Certified copies of the documents required by 11 U.S.C. §1515 are attached □ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. | | | | |
| XSignature of Debtor | X | | | | |
| - | | | | | |
| X | Printed Name of Foreign Representative | | | | |
| Signature of Joint Debtor | | | | | |
| | Date | | | | |
| Telephone Number (If not represented by attorney) | Signature of Non-Attorney Bankruptcy Petition Preparer | | | | |
| Date | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for | | | | |
| Signature of Attorney* | compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), | | | | |
| X <u>/s/ Steven M. Olson</u> Signature of Attorney for Debtor(s) <u>Steven M. Olson</u> Printed Name of Attorney for Debtor(s) | 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. | | | | |
| Law Office of Steven M. Olson | Printed Name and title, if any, of Bankruptcy Petition Preparer | | | | |
| Firm Name 100 E Street, Suite 104 Santa Rosa, CA 95404-4605 Address | Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.) | | | | |
| | | | | | |
| Email: smo@smolsonlaw.com | | | | | |
| 707-575-1800 Fax: 707-575-1867 Telephone Number | | | | | |
| November 19, 2014 | | | | | |
| Date | Address | | | | |
| *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | X | | | | |
| Signature of Debtor (Corporation/Partnership) | Date | | | | |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: | | | | |
| X /s/ Robert E. Laffranchi | | | | | |
| Signature of Authorized Individual | | | | | |
| Robert E. Laffranchi | If more than one person prepared this document, attach additional sheets | | | | |
| Printed Name of Authorized Individual | conforming to the appropriate official form for each person. | | | | |
| President | A bankruptcy petition preparer's failure to comply with the provisions of | | | | |
| Title of Authorized Individual November 19, 2014 | title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156. | | | | |
| Date | | | | | |
| Case: 14-11620 Doc# 1 Filed: 11/19/14 | Enterod: 11/19/14 13:38:30 Page 3 of 6 | | | | |

United States Bankruptcy Court Northern District of California

In re Loleta Cheese Company, Inc.

Debtor(s)

Case No. Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Agricredit Loan PO Box 2000 Johnston, IA 50131 | Accounts Receivable Agricredit Loan PO Box 2000 Johnston, IA 50131 800-873-2474 | Loan | | 8,763.00 |
| Band Performance Process Design 7009 Brayton Avenue Citrus Heights, CA 95621 | Paul Band Band Performance Process Design 7009 Brayton Avenue Citrus Heights, CA 95621 916-812-8072 | Trade Debt | | 5,498.80 |
| Clover Stornetta Farms, Inc. PO Box 750369 Petaluma, CA 94975 | Donna Clover Stornetta Farms, Inc. PO Box 750369 Petaluma, CA 94975 707-769-3217 | Trade Debt | | 944,488.98 |
| Cole Industrial, Inc. 5924 203rd St. S.W. Lynnwood, WA 98036 | Accounts Payable Cole Industrial, Inc. 5924 203rd St. S.W. Lynnwood, WA 98036 425-774-6602 | Trade Debt | | 3,888.32 |
| Custom Label & Decal, LLC 3392 Investment Blvd. Hayward, CA 94545 | Melissa Leseberg Custom Label & Decal, LLC 3392 Investment Blvd. Hayward, CA 94545 707-733-1717 | Trade Debt | | 5,078.52 |
| Eugene Saottini 180 Saottini Lane Ferndale, CA 95536 | Eugene Saottini Eugene Saottini 180 Saottini Lane Ferndale, CA 95536 707-786-4696 | Trade Debt | | 34,848.67 |
| First Cut Hay Service PO Box 241 Fortuna, CA 95540 | James Baer First Cut Hay Service PO Box 241 Fortuna, CA 95540 707-845-7410 | Trade Debt | | 9,947.00 |

Best Case Bankruptcy

Case No.

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Harry Markos 1721 Deerfield Modesto, CA 95355 | Marry Markos Harry Markos 1721 Deerfield Modesto, CA 95355 209-613-7299 | Loan | | 12,400.00 |
| Humboldt Co. Tax Collector 825 Fifth St. R Eureka, CA 95501 | John Bartholomew Humboldt Co. Tax Collector 825 Fifth St. R Eureka, CA 95501 (707) 476-2450 | Taxes | | 4,907.22 |
| Internal Revenue Ogden, UT 84201 | Kenneth Brem Internal Revenue Ogden, UT 84201 707-535-3806 | Taxes | | 56,277.44 |
| Loleta Community Service District P.O. Box 236 Loleta, CA 95551 | Keith North Loleta Community Service District P.O. Box 236 Loleta, CA 95551 707-733-1717 | Trade Debt | | 5,112.73 |
| Mark Rynearson (Coffee Creek) Bella Vista Realty 1803 Central Avenue Arcata, CA 95521 | Mark Rynearson Mark Rynearson Bella Vista Realty 1803 Central Avenue Arcata, CA 95521 707-839-4105 | Loan | | 169,314.00 |
| Mendes Supply Company 1030 West Del Norte Street Eureka, CA 95501 | David Meyer Mendes Supply Company 1030 West Del Norte Street Eureka, CA 95501 707-443-0849 | Trade Debt | | 22,985.26 |
| Nilsen Feed & Grain Co. PO Box 398 Ferndale, CA 95536 | Nilsen Feed & Grain Co. PO Box 398 Ferndale, CA 95536 | Proceeds from Sale of Milk | | 365,931.74 (30,000.00 secured) |
| Nilsen Feed & Grain Co. PO Box 563 Ferndale, CA 95536 | Nilsen Feed & Grain Co. PO Box 563 Ferndale, CA 95536 | Proceeds from Sale of Milk | | 217,292.79 |
| Pacific Cheese P.O. Box 56598 Hayward, CA 94545 | Donna Harper Pacific Cheese P.O. Box 56598 Hayward, CA 94545 510-780-8255 | Trade Debt | | 7,244.66 |
| R&S Livestock Supply 2028 Market Street Ferndale, CA 95536 | Randy Rayl R&S Livestock Supply 2028 Market Street Ferndale, CA 95536 707-786-9206 | Trade Debt | | 7,920.43 |

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Best Case Bankruptcy

Case No.

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Rumiano Cheese Loan 1629 County Rd E Willows, CA 95988 | Tony Rumiano Rumiano Cheese Loan 1629 County Rd E Willows, CA 95988 530-934-5438 | Trade Debt | | 80,120.00 |
| S.S. Skikos 1289 Sebastopol Road Santa Rosa, CA 95407 | Sharlene Diggers S.S. Skikos 1289 Sebastopol Road Santa Rosa, CA 95407 707-575-3000 | Trade Debt | | 25,360.00 |
| Wininger Farms 1815 Eel River Drive Fortuna, CA 95540 | Keith Wininger Wininger Farms 1815 Eel River Drive Fortuna, CA 95540 707-725-3498 | Trade Debt | | 5,498.80 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 19, 2014

Signature /s/ Robert E. Laffranchi Robert E. Laffranchi

Robert E. Laffranc President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.